



DoD NAF Accounting Workshop Meeting Minutes
Thursday September 15th, 2022
0900 – 1000 EST
Virtual Meeting Using Microsoft Teams

Attendees

- OSD – MC&FP
 - Mr. Michael Curtis, Mr. Gerald Holliday
- Air Force A1 – Pentagon
 - Ms. Lisa Hughes
- Air Force AFSVC – San Antonio
 - Mr. Roger Wong, Ms. Marivic Penman, Ms. Connie Lipko, Ms. Becky Karnafel
- Army IMCOM G9 – San Antonio
 - Mr. Bryan Hartsell
- DFAS – Texarkana
 - Ms. Kayla Harbour
- DFAS- Indianapolis
 - Ms. Heather Crews, Mr. Robert Haines
- Army DCS, G9 – Pentagon
 - Mr. George “Grant” Cleveland, Ms. Elizabeth Femrite
- AAFES – Dallas
 - Ms. Denise Hunter, Mr. Eric Alberts, Ms. Melissa Sexton
- Marine Corps MCCA – Quantico
 - Ms. Victoria Galloway, Ms. Pat Craddock, Mr. Anthony Piantieri
- Navy CNIC – Millington
 - Ms. Nancy Stephens, Mr. Jeff King, Ms. Jennifer Wilkinson, Mr. Timothy Pritchard
- Navy OPNAV – Pentagon
 - Ms. Kathryn Bloomberg
- Air Force Secretariat – Pentagon
 - Mr. Michael Coltrin, Lt. Col Jessa Sheets
- Army Secretariat – Pentagon
 - Ms. Karan Reidenbach, Ms. Philanda Morgan, Mr. Herman Asberry
- Grant Thornton
 - Ms. Ariane Whittemore, Mr. John Johnston, Ms. Ciara Keefe, Mr. Aimal Arsalla

Welcome and Introductions

- Mr. Holliday welcomed everyone, acknowledged that the Services were present, and thanked everyone for participating.



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OSD Updates

- Mr. Holliday reminded the group to submit any updates to the most recent Financial Management Regulation (FMR) tasker by September 23rd.
- Mr. Holliday advised the group to update the point of contact (POC) roster and confirm or update the information respective of their organization.
- Mr. Holliday noted that Mr. Curtis sent an email on September 14th regarding DoDI 1015.15 updates and estimated timeline.
 - Policy updates remain a priority for the MWR and Resale Policy Directorate and Mr. Holliday thanked the group for their patience and understanding.

NAF Accounting Workshop Back brief

- Mr. Holliday noted the Workshop was productive and the group reviewed the NAF Balance Sheet and will continue to work through the Profit & Loss.
- Mr. Holliday mentioned how the NAF Program-Metric Report (PMR) submission was a very manual, mundane, and time-consuming process. He is actively seeking a solution that reduces the burden to gather the details.
- Mr. Holliday recapped the discussion on Services' NAF financial systems.
- Mr. Holliday noted that the OSD Comptroller's office incorporated policy changes in DoDI 1300.26 that will include a way forward for Defense Financial Management (FM) Certification of NAF personnel post pilot program conducted 2019-2021.
 - Draft of this publication is anticipated to be in formal coordination by end of calendar year 2022 or early 2023.
 - Services will be provided this draft.
- Mr. Hartsell noted that NAF personnel who got their FM Certification have asked how to maintain this certification / if there will be CET requirements.
 - Mr. Holliday stated that he asked this question, and the response was no CET requirements are expected from those that completed certification during the pilot.
 - Mr. Holliday believes if a determination is made to include NAF FM employees in the Certification program, there will likely be provisions included for those that need to recertify.
- Mr. Hartsell informed the group of next year's NAF Accounting Workshop will be hosted by the Army at DFAS NAF Financial Services in Texarkana, Texas.

Other Topics/Wrap-Up and Action Items

- Mr. Cleveland inquired if there were any meeting minutes as a result of the NAF Workshop. Mr. Holliday noted that he will send them to the group.
- The next NAF Accounting Working Group is scheduled for December 15th, 2022.

Hosted By MWR and Resale Policy (Military Community & Family Policy)